

ROANOKE **SPECIAL** CALENDAR - MARCH 24, 2004

(The Honorable William F. Stone Jr Presiding)

(Start: _____ Stop: _____ ♦ Trials: _____ Proceedings _____)

Attys:	Debtors:	Case Nos.:	Trustees:
		<u>2:00 A. M. - MISCELLANEOUS</u>	

Ackerly	RBX CORPORATION aka RBX GROUP, INC-chll	7-04-00725	DIP/JJ
Ackerly	RBX INDUSTRIES, INC -Ch11	7-04-00726	DIP/JJ

Final Hearing on Interim Order of 2/24, d/e # 48, regarding Post-Petition Financing; granting senior liens/ priority status; modifying stay; authorizing agreements with Congress Financial Corp; prescribing form/manner of notice; ***Obj due by 3/19 @ 4:00pm***

Obj: US Bank, NA (Beck) , d/e # 144

U S Trustee (Garber) filed 3/19 @ 4:00 p.m.; d/e # 146

Cred Committee (Magee) d/e # 142

Response of Congress Financial to Objections, filed 3/24, d/e # 158

Hearing fixed in order of 2/25, d/e # 52, regarding payment of employee expense reimbursement obligations

Final hearing on Interim Order of 2/25, d/e # 51, authorizing continued use of centralized cash management system and authorizing retention & use of existing bank accounts & business forms

Motion to Employ Waldvogel, Poe & Cronk Real Estate Group as real estate brokers for DIPs [d/e # 79, 80]

-Order entered 3/22, d/e # 152

Motion filed by DIPs for entry of an order authorizing debtors to implement a key employee retention plan [d/e #73, 74]

Obj: US Bank, NA (Beck) , d/e # 145

U S Trustee (Garber) filed 3/19 @ 4:00 p.m.; d/e # 147

RBX hearings continued
3/24/04

Request for Adequate Assurances filed by The City of Tallapoosa GA (W.Callahan)
Filed 3/5; d/e # 98 *contd from 3/11 & interim order , d/e # 141, of 3/19*
Resolved – Agreed Order to be submitted (Callahan)

Motion #1: Sell Property Free & Clear of Liens
(certain real property in Tallapoosa, GA) to CWT Properties, Inc. [d/e # 71, 74]
Debtor v. Congress Financial Corporation (P Black)
Amendment to Motion filed 3/10; d/e # 113

Motion # 2: Sell property free & clear of liens and to approve real estate commission
(re Adams Street Warehouse; Dawn Drive Property; and Railroad Ave. Prop. to
City of Bedford, Southern Flavoring Co., Inc., and Preston L. Burns, respec.d/e#72, 74
Debtor v. Debtors' DIP Lender; Debtors' Pre-Petition Date Secured Lenders;
and Holders of Debtors' 12% Notes (H Beck)
Amendment to Motion filed 3/10; d/e # 114

Continued Hearing on Creditor Committee's Motion for R2004 Examination of:
(*Returned to court's calendar by continuance from bench on 3/18; no ord required*)

- a) William M. Allen
- b) Lynn A. Bakker
- c) Timothy J. Bernlohr
- d) Thomas W. Crowley
- e) Rodney P. Repka
- f) Harry L. Schickling
- g) Richard W. Detweiler
- h) Charles Macaluso
- i) Joseph J. Radecki Jr
- j) John Calabrese